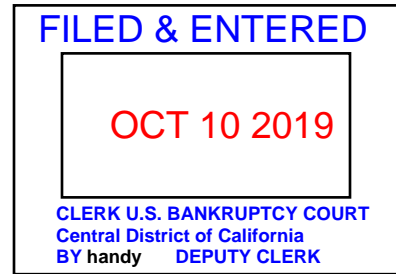


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UNITED STATES BANKRUPTCY COURT  
FOR THE CENTRAL DISTRICT OF CALIFORNIA  
NORTHERN DIVISION

In re  
HVI CAT CANYON, INC.,  
  
Debtor and  
Debtor in Possession.

Case No. 9:19-bk-11573-MB

Chapter 11

**ORDER GRANTING APPLICATION OF  
WELTMAN & MOSKOWITZ, LLP  
SEEKING LEAVE TO WITHDRAW AS  
ATTORNEYS FOR DEBTOR [CASE  
DKT. 172]**

Date: October 4, 2019  
Time: 8:30 a.m.  
Ctrm: Courtroom 201  
U.S. Bankruptcy Court  
1415 State Street  
Santa Barbara, CA 93101  
Judge: Hon. Martin R. Barash

1 Upon the application (“Application”)<sup>1</sup> of Weltman & Moskowitz, LLP (“W&M”) for entry  
2 of an order authorizing its immediate withdrawal as counsel to debtor and debtor-in-possession;  
3 and upon all of the proceedings had before the Court; and after due deliberation and good cause  
4 appearing therefor; it is hereby

5 **ORDERED**, that the Motion is granted as set forth herein; and it is further

6 **ORDERED**, that W&M is hereby authorized to withdraw as counsel for Debtor, effective  
7 as of October 21, 2019 at 12:01 a.m.; and it is further  
8

9 **ORDERED**, that W&M is hereby authorized to file its Application for Payment of Fees and  
10 Expenses and that the granting of W&M’s withdrawal from this case shall not prejudice its right  
11 to seek payment of its legal fees and expenses by Application to this Court; and it is further

12 **ORDERED**, that, notwithstanding any provision to the contrary in the Application, the Court  
13 shall retain jurisdiction to hear and to determine all matters arising from or related to  
14 implementation of this Order.  
15

16 ###  
17  
18  
19  
20  
21

22  
23 Date: October 10, 2019

24 

25 Martin R Barash  
26 United States Bankruptcy Judge  
27

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<sup>1</sup> Capitalized terms used but not defined herein shall have the meanings ascribed to them in the Application.

1 APPROVED AS TO FORM AND SUBSTANCE:

2 PACHULSKI STANG ZIEHL & JONES LLP

3 *[Proposed] Counsel for Official Unsecured Creditors Committee*

4 By: /s/ Maxim B. Litvak

5 Jeffrey N. Pomerantz

6 Maxim B. Litvak

7 O'MELVENY & MYERS, LLP

8 *Counsel for UBS AG, London Branch*

9  
10 By: /s/ Evan M. Jones

11 Evan M. Jones

12 Gary Svirsky